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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTION**

Reference is made to (i) the announcement (the “**Announcement**”) of Universal Technologies Holdings Limited (the “**Company**”) dated 22 June 2015 in relation to, among other things, the proposed Acquisition; (ii) the announcements of the Company dated 14 July 2015, 4 August 2015, 25 August 2015, 15 September 2015 and 8 October 2015 in respect of the delays in despatch of the circular (the “**Circular**”) in relation to the aforesaid proposed Acquisition; and (iii) the announcement (the “**Further Delay Announcement**”) of the Company dated 30 October 2015 in respect of further delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Further Delay Announcement, the date of despatch of the Circular was postponed to a date on or before 20 November 2015.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 11 December 2015.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 20 November 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Jinyang (*Chairman*)

Mr. Chau Cheuk Wah (*Chief Executive Officer*)

Mr. Chow Cheuk Lap

Mr. Zhou Jianhui

Non-Executive Director:

Ms. Fan Man Yee Alice

Independent Non-Executive Directors:

Dr. Cheung Wai Bun, Charles, *J.P.*

Mr. David Tsoi

Mr. Chan Chun Kau

Mr. Chao Pao Shu George