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**UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED**

**環球實業科技控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8091)

**DELAY IN DESPATCH OF CIRCULAR  
IN RESPECT OF  
MAJOR TRANSACTION**

**Financial Adviser**

**COMMERZBANK** 

**Commerzbank AG Hong Kong Branch**

<p>The Company has made an application to the Stock Exchange for an extension of time for the despatch of the Circular to no later than 11 January 2008.</p>
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Reference is made to the announcement (the “Announcement”) of the Company dated 6 December 2007 in respect of, among other things, the major transaction of the Company in relation to land acquisition. Terms defined in the Announcement shall have the same meaning when used in this announcement unless the context otherwise required.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to send to its Shareholders and arrange for the publication of a circular (the “Circular”) to the Shareholders within 21 days after publication of the Announcement, which is on or before 27 December 2007.

As more time is required for the management of the Company to review the accountants' report on UII and the unaudited pro forma financial statements on the Enlarged Group, which were both in anticipated final drafts, the despatch of the Circular will be postponed.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules by extending the despatch date of the Circular to no later than 11 January.

By order of the Board  
**UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED**  
**Lau Sik Suen**  
**Chairman**

Hong Kong, 27 December 2007

*\*For identification purpose only*

*As at the date of this announcement, the Board of the Company comprises three executive Directors, namely Mr. Lau Sik Suen (Chairman), Mr. Liu Rui Sheng and Madam. Luan Yumin; and three independent nonexecutive Directors, namely Mr. Meng Li Hui, Mr. Wan Xie Qiu and Mr. Fong Heung Sang.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website at "<http://hkgem.com>" for seven days after the date of the publication.*